

FROM ONE TO INFINITE

Asia's pioneer fund management in the new digital-assets-driven world

CORPORATE PROFILE



Transparency. Security. Opportunity.

"Thank you for your unwavering support of BOA Alphaline. Today, I extend a warm welcome to each of you on behalf of our company. We are thrilled to have you join us on this exciting journey of cryptocurrency investment.

At our core, we are a team of passionate crypto enthusiasts who believe in harnessing blockchain technology for the benefit of investors worldwide. With backgrounds in crypto, legal, banking, and finance, our experienced team understands the complexities of the market. We proudly collaborate with Bank of Asia ("BOA"), a leading digital asset-friendly bank fully licensed in the British Virgin Islands that shares our vision for the future of finance. This partnership ensures the utmost care and security for our investments through bank-grade digital asset custody solutions.

Transparency, accountability, and excellence define our operations. As a regulated BVI investment vehicle, our fund adheres to the highest compliance standards, providing you with peace of mind. We understand that venturing into cryptocurrency can be overwhelming, but we are here to guide you through the process, ensuring a seamless and transparent experience. Our team is dedicated to providing the best investment opportunities and returns while minimizing risks.

We invite you to join our community and explore the exciting world of cryptocurrencies. Let's embark on this journey together."

lan Wen Chairman

An Upgrade of Trust.

"Welcome to our financial institution. As CEO, I am proud to lead a team of dedicated professionals who are committed to delivering exceptional service and superior results for our clients. We are passionate about outperforming expectations and providing expert guidance in even the most challenging and turbulent financial markets. We firmly believe that trust is the cornerstone of any successful financial relationship and are dedicated to earning and maintaining that trust every day. Thank you for entrusting us with your financial future."



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01 | BOA ALPHALINE CORPORATE PROFILE

Our Background

At **BOA Alphaline**, we offer professional institutional-grade crypto asset management services with a view to maximizing the full potential of your investments in the dynamic world of cryptocurrencies and digital economy. **Our Background**

At a Glance





BOA Alphaline Group Limited is a highly esteemed team of seasoned professionals who possess extensive knowledge and experience in the cryptocurrency industry. Our team comprises licensed financial experts, legal professionals, and cryptocurrency specialists. We are committed to providing our clients with exceptional legal and institutional-grade services with a view to achieving Alpha returns on their cryptocurrency investments.

As an affiliate of BOA Financial Group, we have access to Bank of Asia (BVI) which is a renowned offshore and digital assets friendly bank, its offshore crypto circle and network, as well as BVI-licensed digital assets products.

Together with cryptocurrency thought leaders, our team has been at the forefront of the cryptocurrency industry since 2017, specializing in cryptocurrency trading and determining the growth potential of the crypto space with the utmost diligence. We pride ourselves on our unwavering dedication to delivering consistent and sustainable results for our clients.



British Virgin Islands Financial Services Commission

BOA Alphaline Investment Limited is licensed and regulated by the authorities of the British Virgin Islands Financial Services Commission ("BVI FSC") as an Approved Investment Manager who acts as an investment advisor or investment manager to private fund and professional fund.

In addition, we act as an investment advisor or investment manager to a closed-ended fund or any fund that is incorporated as a company, formed as partnership, or organized as a trust, under the laws of the British Virgin Islands or any recognized jurisdiction and has the characteristics of a private or professional fund. Our Background

Bank of Asia (BVI)





Bank of Asia (BVI) is licensed and regulated by the Financial Services Commission of the British Virgin Islands (BVI). It uses advanced digital channels to provide a wide range of cross-border financial services to its global clients, especially companies and individuals associated with offshore jurisdictions, addressing the growing financial needs of international companies, their owners, and multinational conglomerates.

Bank of Asia (BVI) has by now onboarded customers from 90 jurisdictions and with fintech is servicing their banking needs in a cost-effective and user-friendly manner.

Headquartered in the British Virgin Islands, Bank of Asia (BVI) was awarded the first banking license in more than two decades by the BVI Financial Services Commission (FSC) in March 2017.

Besides banking services such as deposits, cross-border payments and remittance, Bank of Asia (BVI) will provide through its ecosystem and global business partners loans, investment, wealth management and lifestyle services.



Our Background

BOA Financial Group





The **BOA Financial Group** is an affiliate of Bank of Asia (BVI) and was set up with the primary objective of enabling financial institutions to provide financial services in a cost-efficient, technology driven and user-friendly manner to customers around the world.

By investing heavily in technology and user experience, the Group aims to revolutionize the traditional financial services industry by providing intuitive and convenient services and products to its clients.



Supported under **BOA Financial Group ecosystem**, we have access to professional financial infrastructure and guidance.

BOA Investment Services Limited

BOA Investment Services Limited is a wholly-owned subsidiary of Bank of Asia ("BOA"), and it is licensed by the Financial Services Commission of the British Virgin Islands ("BVI FSC") to carry on investment business under Category 2, i.e., Arranging Deals in Investments.

Soteria Asset Management

Soteria Capital is founded and managed by seasoned professionals in ESG investment, private equity, real estate, Fintech and legal industries.

Soteria Capital aims to form a symbiotic financial ecosystem and leverages on our exclusive network and connections, private equity funds, asset managers and family offices to source cross-border business opportunities and maximize investors' return.

Soteria Capital holds a wholly-owned subsidiary Soteria Asset Management Limited (AQR870) which is a licensed corporation with the Securities and Futures Commission of Hong Kong to conduct Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities in Hong Kong.



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BOA Monteal Investment Limited, an affiliate of BOA Alphaline Group Limited, is established to serve as its fund distribution partner. BOA Monteal Investment Limited is founded by a team of professional individuals with deep expertise in finance, blockchain technology and cryptocurrency market. We offers a wide range of investment solutions tailored to the unique needs and risk profiles of our Private Clients, High-net-worth Individuals (HNWI) and Institutional Investors, including professionally managed crypto portfolios and custom-designed investment strategies.

Leveraging on our prowess in digital asset, hedge funds, and venture funds, we have cultivated a diversified mix of investment strategies to deliver superior value to its stakeholders and reshape the cryptocurrency market.

We believe that blockchain technology is the future of finance, and the arrival of the digital asset ecosystem has transformed and revolutionized the financial landscape in ways that will continue to reshape and evolve in the financial industry. BOA ALPHALINE CORPORATE PROFILI



Our Core Team

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Empowering investors to ride the wave of cryptocurrency innovation with a trusted and expert guide from **BOA Alphaline**. **Our Core Team**

Executive Board



IAN WEN Chairman

Ian Wen is the Chairman of BOA Financial Group and a board director of Bank of Asia (BVI). He is also the founder of Soteria Capital, a Hong Kong Securities Futures Commission (SFC) licensed Type 4 and 9 asset management firm managed by veterans in investment, private equity, Fintech and legal industries, with a focus on emerging markets with high growth potential. One of team members of Soteria Capital is the honourable HRH Prince Nari Norodom of the Kingdom of Cambodia. Ian is an experienced Hong Kong solicitor with a Bachelor of Arts (B.A.) from Columbia University, a Bachelor of Laws (LL.B.) from London University, and a Master of Laws (LL.M. in Chinese Law) from Peking University. As the leader of the Group's FinTech business and BOA Innovation Lab, Ian has spearheaded several groundbreaking initiatives including founding BOAX NFT Marketplace, a pioneering Non-Fungible Tokens launchpad and metaverse consultation platform for NFTs which won the "Metaverse Pioneer Award 2022" and "Global Outstanding Young Leader Award 2022" from Yazhou Zhoukan (亞洲周刊). With his extensive legal background and financial expertise, lan has made significant contributions to the financial industry, particularly in the areas of FinTech and blockchain.

LIEW YIH SU Chief Executive Officer

Liew Yih Su is an accomplished CEO with extensive experience in Pre-IPO and private placements in the private equity market, particularly with companies listed on US Stock Exchanges. In 2016, Mr. Liew embraced the cryptocurrency sector and founded Cardinal Alpha, a consultancy specializing in crypto capital portfolio advisory. He also co-founded BOA Monteal Investment Limited, serving as its Chief Investment Officer. His role as a certified coach and speaker at the DavidJustin Blockchain Academy underscores his expertise in blockchain technology. Mr. Liew holds a Bachelor of Corporate Administration (Hons) from Tunku Abdul Rahman University College. With his comprehensive qualifications and deep industry knowledge, Mr. Liew has significantly contributed to the financial sector, especially in private equity and cryptocurrency asset management.

Our Core Team

Executive Board

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KEWIC NG Chief Operating Officer

Kewic Ng demonstrates profound expertise in the financial sector, leveraging his extensive experience in financial accounting and his involvement in the private equity market. His illustrious career commenced with a collaboration with a licensed financial institution specializing in the US Stock Exchange listings before transitioning into the digital assets industry. Kewic is a co-founder of Cardinal Alpha, a firm that offers advisory services for crypto capital portfolios and he currently serves on the investment committee of BOA Monteal Investment Limited. Additionally, he is a certified trading mentor at the DavidJustin Blockchain Academy, where he has imparted his knowledge to over 10,000 students worldwide in crypto trading, with a notable emphasis on Southeast Asia. Kewic earned a Bachelor of Accounting (Hons) from Tunku Abdul Rahman University College. Kewic's diverse skill set and rich experience have significantly propelled advancements in the realms of traditional finance and cryptocurrency asset management. His contributions have not gone unnoticed, as he has been recognized as one of Malaysia's successful people in the 2023 5th Edition of the biographical encyclopedia, published by British Publishing House Ltd.

ANDY YIU

Chief Financial Officer

Andy Yiu has served as the Chief Investment Officer of FM Investment Group and as an Investment Director of a HKEX Main Board listed company of a Fortune Global 500 conglomerate, with a remarkable track record of HKD 11 billion worth of corporate finance and cross-border investment transactions. Andy is also a Certified Public Accountant, with a Master of Science (Financial Analysis) degree and a Bachelor of Arts (English Studies) degree. He is also a Certified ESG Analyst accredited by the European Federation of Financial Analysts Societies (EFFAS), which demonstrates his expertise in environmental, social, and governance (ESG) factors.

ROBIN CHAN

Managing Director

Robin Chan has a wealth of experience in the financial industry. Prior to joining BOA Financial Group as the Head of Business, he served as the Head of Business Management for Australia & New Zealand Bank's (ANZ) North Asia's Wealth business. Before ANZ, Robin was the Business Manager for UBS AG Asia Pacific and the Desk Head for the Hong Kong Wealth Management team, where he managed a portfolio of HNW clients and a team of RMs with AUM of over CHF1.2b. Robin received his Master of Business Administration and Bachelor of Science degree from the University of Toronto. Additionally, he is also a Certified Financial Risk Manager (FRM) from the Global Association of Risk Professionals, which demonstrates his expertise in managing financial risks.

VIVIEN SOO

Chief Marketing Officer

Vivien Soo obtained a Bachelor of Business Administration Degree from Canada. She has a geographical focus on investor relations in Hong Kong, China, and Malaysia, which enables her to develop a deep understanding of the market dynamics and unique business practices of these regions, eventually build up a strong network within the financial industry. Vivien has previously served as an Executive Secretary in charge of re-establishing the KL branch for Bank of China, demonstrating her expertise in leadership and management. Additionally, she has held senior management roles in several listed companies, highlighting her extensive experience in the financial industry.

Austin Yew

Executive Director of BOA Alphaline

Austin Yew oversees all finance and accounting operations with a mission to enhance the company's value. Austin's carrier in the finance industry spans more than ten years, with vast experience in company-wide operations management and accounting. He also serves as the co-founder of Fives Stones Inc. Ltd. And is well-versed in trust investment, asset management, Private equity, Pre-IPO and IPO.

TY Lim

Executive Director of BOA Alphaline

TY Lim stands out as a distinguished blockchain expert, lending his expertise to guide members of the DavidJustin Blockchain Academy on their journey to mastering essential trading skills. With a profound understanding of market dynamics, he provides strategic counsel to clients, meticulously analyzing market data and aligning investments with individual objectives. His wealth of experience enables him to craft tailored strategies that effectively balance income generation with prudent risk management. This ensures that clients are well-equipped to navigate market fluctuations and achieve their financial objectives effectively.

FELICIA YAP

Deputy Chief Marketing Officer

Felicia Yap has over 10 years of extensive work experience in the capacity of corporate strategy advisory and international networking. Her professional expertise in business and industry networks is recognized by her membership in The Association Chinese Chambers of Commerce and Industry of Malaysia (ACCIM). Additionally, Felicia is a member of The Malaysia Chamber of Commerce Hong Kong & Macau (MCCHKM), demonstrating her proficiency in cross-border business relationships. With her extensive experience and expertise, Felicia has established herself as a respected professional in the field of corporate strategy and international networking. **Our Core Team**

Advisory Council

BOA ALPHALINE CORPORATE PROFILE



Conyers is a leading international law firm with a network of offices around the globe since 1928. Conyers has a broad client base including FTSE 100 and Fortune 500 companies, international finance houses and asset managers. The firm advises on Bermuda, British Virgin Islands and Cayman Islands laws, from offices in those jurisdictions and in the key financial centres of Hong Kong, London, and Singapore. Conyers Client Services provides a full range of fiduciary services for every stage of the business life-cycle. Their professionals work in partnership with international clients, financial institutions, investment funds, high net worth individuals and others. They operate in key onshore and offshore locations around the world – in the places their clients are located, so that they can provide global advice and service on a local basis.

H.R.H. Prince Norodom Narithipong Advisor

H.R.H. Prince Norodom Narithipong is an esteemed advisor to BOA Alphaline Group. He is a partner of BOAX's (Cambodia) and a member of the Royal Family of Cambodia, which underscores his high-standing and influence in the country. Prince Narithipong is also the Honorary Chairman of the Cambodian Chinese Commerce Association, demonstrating his extensive experience in the realm of business and commerce in the region. His invaluable knowledge and experience in the industry can greatly contribute to BOA Alphaline Group's success in Cambodia and beyond.

JUSTIN TAN Advisor

Justin Tan is a renowned advisor to BOA Alphaline Group, with extensive knowledge and expertise in the blockchain industry. He is the director and founder of the DavidJustin Blockchain Academy, which has been providing education and research on blockchain for over eight years. Justin is also an advisor in Cardinal Alpha, a crypto capital portfolio advisory. In addition, he serves as a partner of ClickDino Strategies, a fintech company. With his vast experience in the blockchain industry, Justin is highly respected and has contributed significantly to BOA Alphaline Group's success in navigating the complex landscape of blockchain technology.

DAVID YANG

Advisor

David Yang is an accomplished advisor with extensive experience in blockchain industry. He is the founder of the DavidJustin Blockchain Academy, which provides education and research on blockchain technology. David is also an advisor in Cardinal Alpha, a crypto capital portfolio advisory, and serves as a partner of ClickDino Strategies, a fintech company. Besides his work in the blockchain industry, David is also a successful investor entrepreneur and business entrepreneur, with a keen eye for identifying opportunities and driving growth. His expertise and insights have been invaluable to BOA Alphaline Group, helping to position the company as a leader in the blockchain industry.

DAVID LIM

Advisor

David Lim is a technical entrepreneur, investor entrepreneur, and business entrepreneur who serves as an advisor in Cardinal Alpha and ClickDino Strategies' partner. He is also the founder of the DavidJustin Blockchain Academy. With a strong technical background, David has been involved in various technology startups and projects, ranging from blockchain to artificial intelligence. He brings a wealth of knowledge and expertise in the technical aspects of the industry and advises on various strategic initiatives.



CRYPTO ASSET EXPERT AT YOUR SERVICE

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INVEST THE ALPHA WAY

Making the most of investment possibilities

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Our Business Model Stay ahead of the curve in the crypto space with **BOA Alphaline** cutting-edge investment strategies.

Our Business Model

Investment Philosophy





We understand the importance of conducting rigorous due diligence and maintaining strict oversight over our investments. Our investment philosophy emphasizes the importance of conducting thorough research, verifying information sources, and continuously monitoring the performance of our investments. We also prioritize compliance with regulatory requirements and best practices in the industry.



Security and Custody

Cryptocurrencies can be vulnerable to other security breaches, which can result in the loss of funds. We prioritize security and custody, employing best practices and robust systems to safeguard our investments. This includes using trusted third-party custodians, employing multi-factor authentication, and implementing strict security protocols.



Innovation and Disruption

We believe that blockchain technology has the potential to disrupt traditional financial systems and create new opportunities for value creation. Our investment process focuses on identifying projects that are pushing the boundaries of what is possible with blockchain technology and have the potential to create new markets or transform existing ones.

Partnerships andCollaborations

We recognize that the crypto market is a complex ecosystem with a diverse set of stakeholders, including developers, entrepreneurs, investors, and regulators. Our investment philosophy emphasizes the importance of building partnerships and collaborations across the ecosystem to create value and drive innovation. This includes working with other investors, participating in industry associations and consortia, and collaborating with start-ups and developers to identify investment opportunities and drive adoption of blockchain technology.

Our Business Model

Investment Strategy

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Quantitative Investment Management

Our investment methodology is rooted in the application of advanced mathematical models and sophisticated statistical analysis to make a prudent investment decision. It involves using data-driven techniques and algorithmic trading to identify patterns, trends and correlations in data, which are subsequently automated to execute trades seamlessly. The underlying objective is to minimize the impact of behavioral biases and optimize overall portfolio performance, thereby generating superior investment outcomes.



Market Making

Market Making using a delta-neutral strategy is an attractive approach for investors seeking to generate consistent profits in the highly volatile cryptocurrency market. By establishing a portfolio with a zero overall delta position and providing liquidity to the market, we aim to balance the exposure to market movements and potentially gain profits.



Statistical Arbitrage

Statistical Arbitrage requires the use of statistical analysis and modeling techniques to identify the assets that are likely to exhibit mean-reverting behaviour, as well as the appropriate entry and exit points for the trades. Once the assets with predictable behavior have been identified, we can profit from the price discrepancies that arise from these predictable patterns. **Our Business Model**

Investment Funds





BOA Alphaline is a financial institution that specializes in managing cryptocurrency funds. Our business model revolves around offering investors a range of investment options that are tailored to meet specific investment objectives or risk profiles. We leverage on our expertise in the cryptocurrency market to design investment strategies that are aimed at generating strong returns for our investors.

Multi-StrategyFund

Our Multi-Strategy Fund is designed to provide diversified exposure to various cryptocurrencies and investment strategies. This fund aims to capture the potential upside of different digital assets, while managing risk through a carefully selected portfolio of investments. We believe by investing across multiple asset classes and using a range of investment strategies, we can capture potential update and lower volatility.



Crypto Coin Fund offer an accessible way for investors to participate in the cryptocurrency market without having to manage their own wallets or navigate exchanges. It may also provide access to cryptocurrency investments that are not available to individual investors or that are difficult to access due to regulatory or technical barriers.



Venture Capital Fund

We are dedicated to discovering and supporting exceptional talents in the blockchain and cryptocurrency industry. Our fund is designed to identify individuals or teams with exceptional skills and innovative ideas, and help them achieve their goals by providing funding, mentorship, and access to our network of experts. We believe that the success of any cryptocurrency project is driven by the talent behind it. Our Business Model

Banking Services

All-in-one Digital Banking Services

By combining **BOA Alphaline's ecosystem** and strategic cooperation with **Bank of Asia (BVI)**, we offer our international private clients, institutional clients and ultra-high net worth individuals a cost-effective, efficient and user-friendly banking services and financial solutions provided by Bank of Asia (BVI). We pride ourselves on providing personalized service and support to our clients. By working with Bank of Asia (BVI), we can further enhance this commitment by offering our clients access to tailored advice and solutions that are specifically designed to meet their unique financial needs.



Our Service Providers **BOA Alphaline** fund portfolio is supported by a team of acclaimed professionals with a global reach, ensuring that we uphold the utmost level of professional practices and adhere to the industry standard. **Our Service Providers**

Trusted Partners



Accredited Auditor

Berkower is a member of International Association of Practicing Accountants (IAPA), a global association of independent accountancy firms providing a full range of quality professional services to clients with international needs, through a network of more than 275 offices in some 45 countries. Through the Firm's membership, it has a number of correspondent firms in major cities throughout the United States.

ASCENT

Fund Administrator

ASCENT is an Independent Global Fund Administrator dedicated to providing customized solutions to a wide range of asset managers, capital markets, family offices, investors private clients. It has gained multiple awards, recognition and memberships from WealthBriefingAsia Awards 2021, ISAE3402 CERTIFIED TYPE II, AIMA, SFAA, HONG KONG LPF ASSOCIATION and SVCA.



Custodian

BOA Digital (BOAD), founded in 2022, is an institutional-grade custody and digital asset management platform bringing together experience from both traditional and digital finance.

Instead of managing private keys themselves, its clients receive a bank-grade user experience and friendly customer support.

BOAD ensures that all transactions are conducted in a secure, compliant, and transparent manner, giving clients peace of mind and confidence to explore and invest in the rapidly evolving digital asset landscape.



Custodian

Ceffu is a compliant, insured institutional custodian offering integrated custody and liquidity solutions to global clients, including large financial services firms, institutional investors, and crypto-native firms. It launched its institutional services in December 2021 and has since devoted its operational and technological resources to growing a compliant, regulated, and audited institutional-grade infrastructure.

Ceffu is operated by a dedicated team of experts from traditional finance, cryptocurrency exchanges, blockchain and customer asset security, working together to ensure the necessary governance controls and security measures are implemented to safeguard the clients and their digital assets.

Ceffu is the only institutional custody partner of the Binance Exchange. Together with Binance's unique ecosystem, Ceffu provides core infrastructure services for institutions to manage crypto with world-class security standards. **Our Service Providers**

Trusted Partners

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CONYERS

Legal Counsel

Conyers is a leading international law firm with offices operating around the globe. They have distinguished themselves by providing responsive, sophisticated and strategic advice to their clients since 1928. Conyers clients include FTSE 100 and Fortune 500 companies, international finance houses, and asset managers. The firm advices on Bermuda, British Virgin Islands, and Cayman Islands laws, from offices in those jurisdictions and the key financial centers of Hong Kong, London, and Singapore.



Legal Counsel

D&P Law Group is a full-service law firm based in Malaysia, focused on providing commercial and practical legal solutions to its clients' needs. D&P Law Group is known for delivering quality and effective legal services and solutions, as well as a commitment to achieving its clients' commercial objectives.

The firm specializes in offering legal services across a wide range of practice areas, including dispute resolution, licensing and regulatory advice, technology, multimedia and communications, commercial agreements and corporate governance. D&P Law Group's Corporate team also regularly advises companies in digital assets and blockchain space, fintech and brings with them a wealth of experience and knowledge, having advised and structured several digital assets offerings in the ASEAN region and beyond.

BTSE

Crypto Exchange

BTSE Holdings Limited is a leading digital asset exchange registered in the British Virgin Islands that offers a simple and secure way to trade cryptocurrencies. As the go-to exchange for all things crypto, BTSE is one of the top trusted crypto platforms for institutions, retail users and first-time traders. BTSE has developed multiple trading technologies that have been adopted across the industry, setting new standards for excellence and innovation in the world of digital asset trading. Additionally, BTSE licenses its industry-leading technology to exchanges worldwide through its white label exchange solutions, strengthening the BTSE ecosystem and bridging traditional finance with digital assets everywhere.



Digital Asset Exchange

A Malaysian FinTech company that specializes in digital assets. SINEGY is the first homegrown digital asset trading platform. Established since 2017, regulated by the Securities Commission of Malaysia in 2020, being the only Malaysian company to be registered as a Recognized Market Operator (RMO) for a Digital Asset Exchange (DAX).

SINEGY's platform offers a secure and user-friendly environment that facilitates the buy, sell, and trade of various digital assets including popular cryptocurrencies like Bitcoin and Ethereum. High-touch service is provided for institutional, corporate and HNWI clients - facilitating large scale sizes with competitive trading fees in conversion point from crypto to fiat and vice versa.

SINEGY is a proponent of trading strategies and the only platform in Southeast Asia to provide a trading rebate for makers of liquidity on exchange.



Crypto Exchange

Established in 2014, Coinhako is Singapore's leading cryptocurrency platform and one of the longest-standing crypto platforms in the Asia Pacific region, with a base of over 400,000 registered users in Singapore. It is widely recognized as one of the easiest platforms for retail buyers, boasting robust features, user-centric design, and uncomplicated trading processes, to provide secure and seamless access to a wide variety of cryptocurrencies.

In 2022, Coinhako has been granted Monetary Authority of Singapore ("MAS") official approval for a Major Payment Institution ("MPI") license. The license allows Coinhako to formally operate as a regulated provider of Digital Payment Token ("DPT") Services under the Payment Services Act ("PSA"), strengthening its position as Singapore's leading provider of crypto-based solutions. Coinhako is also backed by prominent investors Tim Draper, as well as established venture capital firms such as Boost VC, Jump Capital, SBI Holdings, Sygnum Bank, and Azimut Investment Management.

Our strategic pillars, your beacons of strength

At **BOA Alphaline**, we are dedicated to shaping the future of finance through visionary technologies and pioneering solutions. With our unwavering commitment to our clients, a team of seasoned experts, and a passion for excellence, we are confident in our ability to lead the way in the ever-evolving world of cryptocurrency.

> Join us on this journey of infinite possibilities, where the future is now.

Our Presence

BRITISH VIRGIN ISLANDS

BOA ALPHALINE GROUP LIMITED

Commerce House, Wickhams Cay 1, P.O. Box 3140, Road Town, Tortola, British Virgin Islands VG1110. www.boaal.com invest@boaal.com

BOA ALPHALINE INVESTMENT LIMITED

BOA MONTEAL INVESTMENT LIMITED

BANK OF ASIA (BVI) LIMITED

HONG KONG

BOA FINANCIAL GROUP LIMITED

MALAYSIA

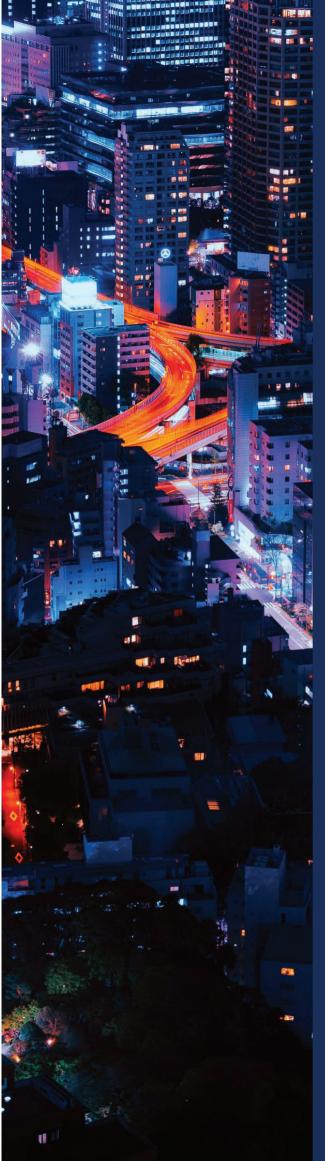
BOA ALPHALINE SDN BHD

Lot 4-3, Level 4, Equatorial Plaza, Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia. ♥ www.boaal.com ■ invest@boaal.com

BOA MONTEAL MANAGEMENT SDN BHD

Unit 5-01, Level 5,
Menara Hap Seng,
Jalan P. Ramlee,
50250 Kuala Lumpur, Malaysia.

www.boamonteal.com
✓ info@boamonteal.com



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The recipients of this booklet are expected to and are deemed to have made their own independent investigations of the information contained or referred to in this booklet and are expected and are deemed to have made use of adequate investment consulting advice. All current legal, fund documents (brochures, annual reports, mid-year reviews, etc.) should be studied carefully and independently analyzed and assessed at their own risk. This booklet should not be considered as an offer or advertisement of any products and/or services described therein. No products and/or services will be offered or sold in countries, states or territories in which applicable security or other regional laws or regulations would be violated. Shares in the Company ("Shares") are not being offered publicly and no action has been taken to permit or otherwise register the public sale of the Shares in any jurisdiction.

Kindly note that the Company is not licensed by or registered with the Securities Commission of Malaysia to carry on business in any regulated activity under the Malaysian Capital Markets and Services Act 2007. The Company is also not licensed or authorised by Bank Negara Malaysia (Central Bank of Malaysia) to carry on any authorised or registered business under the Malaysian Financial Services Act 2013 and is not licensed to carry on the business of moneylending under the Malaysian Moneylenders Act 1951. The Company and/or its affiliates are not able to and do not provide advice or services that constitute a regulated activity in Malaysia. This booklet (and matters contemplated herein) does not constitute (or serve basis for) an offer to sell or a solicitation of an offer for the sale of any capital market products in Malaysia.

This booklet should not be construed as financial, legal, accounting, investment or other advice, nor does it constitute a personal recommendation with respect to any investment. It does not take into account the particular investment objectives or financial situation of the recipient and this information is therefore not a substitute for and should not be regarded as an independent evaluation and analysis and does not purport to be all inclusive.

The Company accepts no liability or loss arising from the use of the material information or statistics published in this booklet. Generally, investment in the Company is solely suitable for certain financially sophisticated investors who meet certain eligibility requirements, have no need for immediate liquidity in their investment, and can bear risk of an investment for an extended period of time.

Investing in financial markets involves a substantial degree of risk. There can be no assurance that the investment objectives described herein will be achieved. Investment losses may occur, and investors may lose some or all of their investment. There are no guarantees or representations that the investment program, including its investment objectives, diversification strategies, or risk monitoring goals, will be successful, and investment results may vary substantially over time. Investing can result in losses from time to time. Nothing herein is intended to imply that the investment methodology set forth herein may be considered "conservative", "safe", "risk free" or "risk averse". The investment objectives, guidelines, and restrictions may also be altered by economic, market, and other conditions.

Certain information contained in this material may constitute "forward-looking statements," which can be identified by the use of forward-looking terminology such as "may", "will", "should", "expect", "anticipate", "target", "project", "estimate", "intend", "continue" or "believe" or the negatives thereof or other variations thereon or comparable terminology. Due to various risks and uncertainties, actual events or results or the actual performance of the Company may differ materially from those reflected or contemplated in such forward-looking statements. The Company believes the information contained in this material to be reliable but does not warrant its accuracy or completeness and nothing in this booklet is or should be relied upon as a promise, forecast or representation as to the future. The estimates, investment strategies, and views expressed in this document are based upon past or current market conditions and/or data and information provided by unaffiliated third parties and is subject to change without notice.

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Innovative.

Dedicated.

Client-focused crypto success.

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